



UNITY FUNDING COMPANY, LLC

PO Box 625700 Cincinnati, Ohio 45262

Phone: 855.414.8814 | Fax: 513.247.0627 | www.unityfundingco.com

CLAIM FUNDING AGREEMENT

FUNERAL HOME/CEMETERY INFORMATION

Funeral Home Name or Cemetery Name:		Phone:	
Owner Name:			
Primary Contact Name:			
Street Address:		Fax:	
City, State, Zip:		Email:	
FH License Number:		FEIN:	

PERSONS AUTHORIZED TO SIGN ASSIGNMENTS AND RELATED DOCUMENTS

Name:		Title:	
Home Street Address:		Phone:	
City, State, Zip:		Email:	
Signature:			

Name:		Title:	
Home Street Address:		Phone:	
City, State, Zip:		Email:	
Signature:			

Name:		Title:	
Home Street Address:		Phone:	
City, State, Zip:		Email:	
Signature:			

- PLEASE ATTACH:**
- A copy of the funeral home license
 - A copy of the funeral director license
 - A copy of the driver's license for each authorized signer

Name:		Title:	
Home Street Address:		Phone:	
City, State, Zip:		Email:	
Signature:			

Name:		Title:	
Home Street Address:		Phone:	
City, State, Zip:		Email:	
Signature:			

(for additional Authorized signers please submit an additional copy of page 1 of this document)

Electronic (ACH) payments to:

Bank Name:					
Street Address:					
City:		State:		Zip:	
Account Name:					
Routing Number:					Account Number:

UFC will overnight a paper check for a fee of \$35.00 per payment.

The undersigned affirms that all of the information above is true to the best of my belief. I agree to provide requested information about the Funeral Home/Cemetery to obtain funding. I agree that Unity Funding Company, LLC ("UFC") will advance 98.25% of each assigned claim amount for a policy issued by Unity Financial Life Insurance Company ("UFL"), and 96.25% of each assigned claim amount for a policy not issued by UFL. I understand these rates are discretionary and are subject to change without notice. UFC reserves the right to deny funding for any policy in the contestability period, any policy with an outstanding loan balance or any other reason. I understand UFC will not advance less than \$500.00 or apply a discount less than \$65.00. I and the named business agree that if a death claim is not received by UFC, or other required information is not received by UFC after 60 days of the funding transaction I am responsible to pay 1% of the claim as interest per month. 120 days after the funding transaction I am responsible to refund the total assigned amount, plus any unpaid interest and any collection costs incurred by UFC. I agree that UFL may apply proceeds from another death claim otherwise payable to the Funeral Home/Cemetery to repay outstanding, overdue loans that are owed by the Funeral Home/Cemetery.

Funeral Home/Cemetery Owner (Print Name)

Signature of Funeral Home/Cemetery Owner

This assignment was executed by _____, who is personally known to me or who has produced identification.

NOTARY PUBLIC SIGNATURE

DATE

NOTARY STAMP OR SEAL